



J THOMAS & COMPANY PRIVATE LIMITED

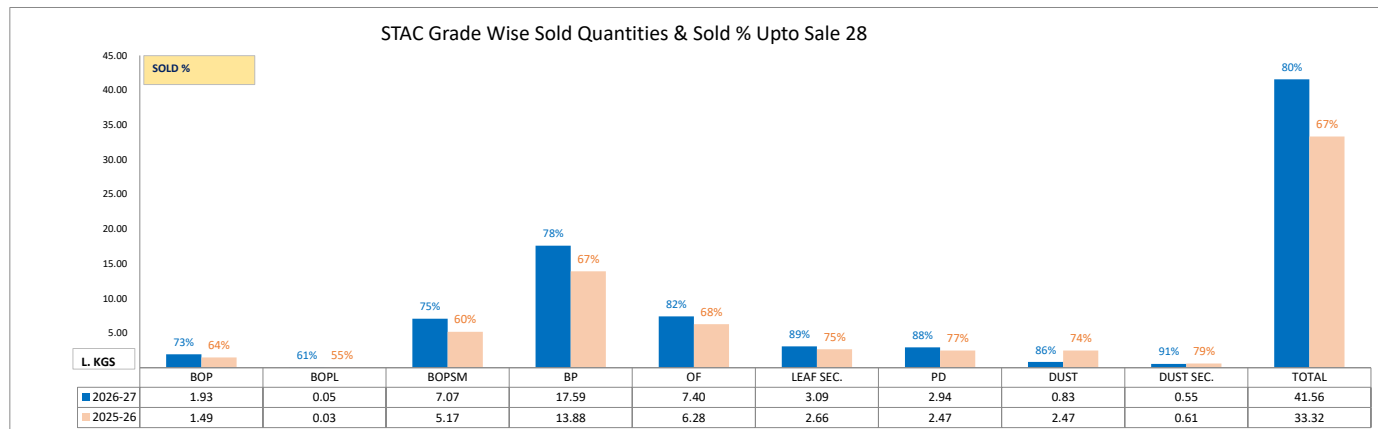
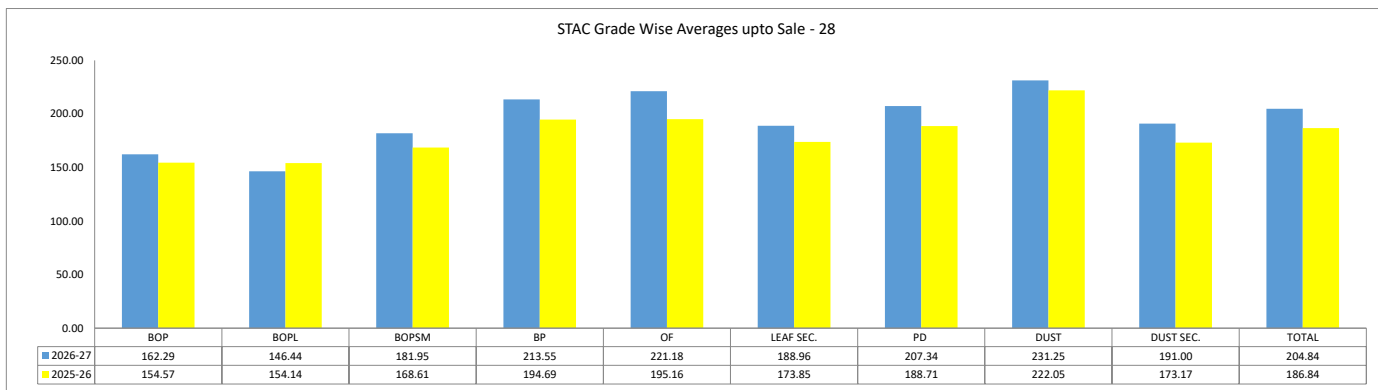
SILIGURI MARKET SYNOPSIS - SALE 28 (2026)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas were firm around last.	* Market witnessed strong demand. * Good and Best sorts were sold at irregular levels following quality. * Medium and Plainer teas were firm around last.

Buying Analysis	
LEAF	DUST
* Internal / Local Packeteers Mainstay. * Western India Operated * TCPL/HUL Selective	* Western India Mainstay * Internal / Local Packeteers Good support * TCPL/HUL Selective

AUCTION AVERAGES									
	2026/27			2025/26			UPTO SALE 28		
	Sale 28	Sale 27	+/-	Sale 28	Sale 27	+/-	2026/27	2025/26	2024/25
LEAF	198.90	201.28	-2.38	169.15	173.52	-4.37	204.26	186.18	205.25
DUST	199.32	205.97	-6.66	181.36	181.49	-0.12	209.84	192.01	197.10
TOTAL	198.95	201.80	-2.85	170.51	174.47	-3.96	204.84	186.84	204.15

STAC AUCTION AVERAGES									
SALE		21	22	23	24	25	26	27	28
LEAF	2026/27	207.69	202.40	203.46	197.02	199.63	198.73	201.28	198.90
	2025/26	175.05	189.96	190.19	199.70	185.25	180.22	173.52	169.15
DUST	2026/27	223.25	220.07	217.60	204.62	197.64	204.28	205.97	199.32
	2025/26	179.28	196.20	199.82	207.60	194.75	181.97	181.49	181.36
TOTAL	2026/27	209.02	203.98	204.82	197.82	199.40	199.33	201.80	198.95
	2025/26	175.50	190.65	191.33	200.70	186.45	180.41	174.47	170.51

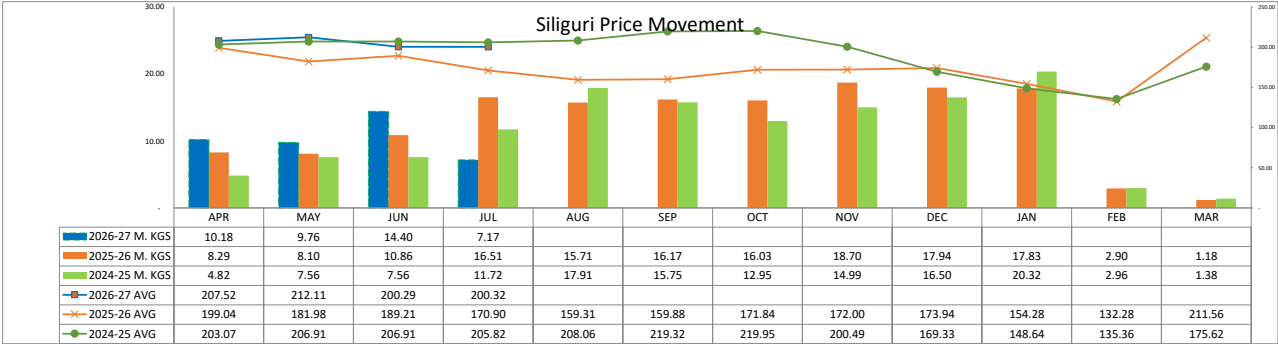


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				UPTO SALE 28			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3185005	2300646	196.49	28%	2979411	2158205	200.19	28%	34736514	26666047	201.32	23%
FANNINGS	1011985	765488	208.12	24%	881434	664934	211.81	25%	9139162	7471650	221.07	18%
LEAF SEC.	231602	201038	191.37	13%	272497	232673	181.26	15%	3460079	3085690	188.96	11%
LEAF TOTAL	4428592	3267173	198.90	26%	4133342	3055813	201.28	26%	47335754	37223387	204.26	21%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	490097	422457	200.49	14%	372879	325719	208.70	13%	4307919	3783402	212.59	12%
DUST SEC.	49902	43401	187.88	13%	58207	54675	189.71	6%	604817	550332	191.00	9%
DUST TOTAL	539999	465858	199.32	14%	431085	380394	205.97	12%	4912736	4333734	209.84	12%
TOTAL	4968591	3733031	198.95	25%	4564427	3436207	201.80	25%	52248490	41557121	204.84	20%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 28			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	4428592	3267173	198.90	26%	4133342	3055813	201.28	26%	47335754	37223387	204.26	21%
2025-26	3969608	2765900	169.15	30%	4086983	2613431	173.52	36%	44663524	29566170	186.18	34%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	539999	465858	199.32	14%	431085	380394	205.97	12%	4912736	4333734	209.84	12%
2025-26	454821	345812	181.36	24%	469315	352975	181.49	25%	4870126	3751642	192.01	23%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	4968591	3733031	198.95	25%	4564427	3436207	201.80	25%	52248490	41557121	204.84	20%
2025-26	4424430	3111711	170.51	30%	4556298	2966406	174.47	35%	49533650	33317811	186.84	33%

PRICE RANGE											
% OF TEAS SOLD	LEAF						DUST				
	2026/27			UPTO SALE 28			2026/27		UPTO SALE 28		
	Sale 28	Sale 27	2026/27	2025/26	2024/25		Sale 28	Sale 27	2026/27	2025/26	2024/25
BELOW 100	0.0	0.4	0.2	5.6	2.3		0.3	0.0	0.2	3.5	2.9
BETWEEN 100.00-119.99	2.8	6.8	7.0	24.8	13.8		0.6	0.9	1.2	17.3	12.4
BETWEEN 120.00-139.99	13.0	23.7	23.2	17.4	18.6		5.3	9.8	12.5	16.0	12.4
BETWEEN 140.00-159.99	26.7	13.5	12.7	4.6	7.1		22.5	15.9	14.9	7.4	7.3
BETWEEN 160.00-179.99	8.9	8.0	5.8	3.4	5.2		18.1	12.4	10.8	5.9	7.1
BETWEEN 180.00-199.99	4.0	5.0	4.0	2.7	4.1		6.8	10.6	7.5	4.6	7.1
BETWEEN 200.00-219.99	4.9	4.6	4.6	3.9	5.2		8.4	12.0	8.1	5.8	8.8
BETWEEN 220.00-239.99	7.5	5.3	5.7	4.9	6.2		15.4	11.2	11.8	8.3	10.4
BETWEEN 240.00-259.99	8.0	6.6	7.3	6.5	6.9		9.4	7.6	9.2	8.4	9.9
BETWEEN 260.00-279.99	10.1	7.1	7.5	6.9	7.6		6.2	10.2	8.1	7.4	9.6
BETWEEN 280.00-299.99	6.8	5.3	7.2	5.7	6.2		1.5	3.4	4.5	5.1	6.2
300 AND ABOVE	7.3	13.7	14.8	13.7	16.9		5.6	6.0	11.1	10.3	6.0

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
29	137832	16705	154537	98388	12549	110937	39444	4156	43600
30	134122	16808	150930	112251	13245	125496	21871	3563	25434
31	132770	17647	150417	122849	12552	135401	9921	5095	15016
TOTAL	404724	51160	455884	333488	38346	371834	71236	12814	58616



STAC BUYING (ALL TEAS) FOR THE SALE 28											
	CTC LEAF			DUST			TOTAL				
	Sale 28			Sale 28			Sale 28				
OFFER	44,28,592			OFFER	5,39,999			OFFER	49,68,591		
SOLD	32,67,173			SOLD	4,65,858			SOLD	37,33,031		
SOLD %	74%			SOLD %	86%			SOLD %	75%		
	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	11,81,244.8	197.64	36%	W.India	1,67,919.5	207.02	36%	Local	13,07,846.9	197.34	35%
N.India	6,47,921.6	206.43	20%	Local	1,26,602.1	194.53	27%	N.India	6,95,252.2	206.07	19%
R.Pack	4,11,041.4	241.62	13%	N.India	47,330.6	201.19	10%	W.India	5,62,469.7	196.28	15%
W.India	3,94,550.2	191.71	12%	Others	41,356.0	219.30	9%	R.Pack	4,36,919.7	238.38	12%
Others	2,41,397.2	195.53	7%	R.Pack	25,878.3	186.96	6%	Others	2,82,753.2	199.01	8%
HUL	1,26,567.4	139.46	4%	Packeteers	22,429.5	145.68	5%	HUL	1,36,204.6	141.17	4%
Packeteers	1,13,654.4	161.09	3%	TCPL	19,694.6	201.68	4%	Packeteers	1,36,083.9	158.55	4%
TCPL	1,03,197.6	141.63	3%	HUL	9,637.2	163.64	2%	TCPL	1,22,892.2	151.25	3%
C.India	38,000.0	202.63	1%	C.India	4,236.1	261.72	1%	C.India	42,236.1	208.55	1%
S.India	7,335.6	206.14	0%	Exports	774.4	138.00	0%	S.India	7,335.6	206.14	0%
TOTAL	32,67,173	198.90		TOTAL	4,65,858	199.32		TOTAL	37,33,031	198.95	

DOOARS BATTING ORDER (STAC+CTTA) SALE 28				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	211565.20	367.31	73,326.20	337.64
BINAGURI	385022.60	349.79	2,50,358.90	356.10
KARTICK	135683.00	349.11	105990.10	376.88
HOPE	137721.20	343.49	1,04,194.30	321.43
JITI	274033.90	340.99	2,10,019.30	321.53
RYDAK	244895.40	334.66	1,79,111.50	331.93
ARYAMAN	53623.30	332.58	33,143.80	344.26
BHATKAWA	95400.80	324.13	71,904.20	322.41
GULMA	297015.70	317.99	2,27,653.40	334.34
DANGUJHAR	251814.00	317.53	2,13,125.80	293.67
KARALAVALLEYROYAL	102539.90	315.49	74,270.80	315.53
MAINAKROYAALE	25812.80	314.77	32,845.20	309.14
RHEABARI	166436.20	313.62	1,45,276.70	299.45
DALGAON	327391.10	312.51	1,89,977.70	312.58
ZURRENTEE	112867.60	312.39	97,731.70	310.47
GRASSMOREROYAL	139700.50	312.28		
NEPUCHAPUR	160413.30	311.55	1,48,060.90	326.74
MORAGHAT	263227.60	308.23	1,97,368.60	313.70
PAHARGOOMIAH	216974.90	306.60	2,04,305.60	318.87
BARADIGHI	198289.80	306.29	1,47,729.60	331.56
PALASHBARIROYAL	83603.20	305.31	39,931.60	274.58
DIANARAMBARI	77363.30	305.30	76,093.80	291.31
MAUSOM	46568.50	304.72	52,161.80	224.16
MATRIGOLD	152707.10	303.32	1,54,362.20	267.88
MECHPARA	135048.90	302.85	90,404.40	293.58

* Above 25,000 Kgs.

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